AOGA Legislative Informational Seminar

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December 8, 2016
What does AOGA do?

Acts as the voice of the oil and gas industry in Alaska

How:

• Advocate on behalf of industry as a whole
• Testify on legislation affecting industry
• Develop comments and litigate on issues involving endangered species, environmental regulations (e.g. air and water permits), etc.
• Inform the public about oil and gas’ importance to Alaska
• Interact with policymakers
• Get involved with ballot measures, as needed
What **doesn’t** AOGA do?

- AOGA is mandated by its bylaws to remain nonpartisan.
- AOGA does not endorse, support or otherwise get involved with political candidates. AOGA does **not** have a Political Action Committee (PAC).
- AOGA is not an employment coordinator for oil and gas companies.
- AOGA members all must either produce, explore, transport or refine oil and gas; our members are **NOT** contractors.
Industry partners

• Contractors = Alaska Support Industry Alliance ("The Alliance")

• Resource development across industries (mining, fishing, tourism, timber, oil and gas) = Resource Development Council

• Statewide business advocacy, including resource issues = Alaska Chamber (formerly the State Chamber of Commerce)
AOGA Management

- Strategic Direction/Managed by Board of Directors
- Each AOGA member has one Board representative
  - One member, one vote
- Like Legislature, bulk of work is done in committee:
  - AOGCC Task Group
  - Environmental Regulatory Committee
  - Government & Public Affairs Committee
  - Legal Steering Committee
  - Tax Committee
- Four, full-time staff members
Environmental/Regulatory/Legal Issues

- Access & Regulations
- Hydraulic Fracturing – AOGCC Hearing, Dec. 15th
- OCS 5-year leasing plan
- Compensatory mitigation
- ESA listing petitions and regulations
- Bearded Seal Listing
- Chukchi Sea ITR Lawsuit
- Polar Bear Critical Habitat
Government “Take” Comparison

Government Take of Profitable Projects

- Canada BC - Unconv Gas
- UK - Offshore
- Canada AB Unconv Gas
- Canada AB Conventional
- Canada AB Unconv Oil
- US-GOM
- Brazil (non-presalt)
- Canada NFL
- Russia
- Canada NS
- Alaska
- Norway
- Angola

Average Government Take

Plans to change GOV take

Source: IHS

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ALASKA OPEN FOR BUSINESS
“Fair Share”

Alaska Total Petroleum Revenues as Percentage of Gross Market Value (including restricted royalties going to Permanent Fund)

Source: Department of Revenue, Revenue Sources Books